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Set	Items	Description
S1	11	(DONAT? OR DONOR? OR GIVING OR CONTRIBUT? OR GIVE OR GIVES OR GIVING) (5N) (APPRECIATED()) (ASSET OR ASSETS OR STOCK OR STOC- KS OR SHARE OR SHARES OR BOND OR BONDS OR GIFT OR GIFTS OR SE- CURITY OR SECURITIES))
S2	0	(TRANSFER? OR DOWNLOAD? OR DISPLAY? OR UPLOAD? OR SENT OR - SEND OR SENDS OR SENDING OR TRANSMISS? OR TRANSMIT? OR DISTRI- BUT?) (5N)APPRECIATED() (ASSET? ? OR STOCK? ? OR SHARE? ? OR BO- ND? ? OR GIFT? ? OR SECURITY OR SECURITIES)
S3	0	(S1 OR S2) (5N) (INTERNET OR ONLINE OR ON()LINE OR ELECTRONI- C? OR COMPUTERI?)
S4	111379	CHARITY OR CHARITIES OR CHARITABLE? OR NON()PROFIT? OR FOU- NDATION OR FOUNDATIONS
S5	45	(CALCULAT? OR ESTIMAT? OR RECORDING? OR IDENTIF?) (5N) (TAX - OR TAXABLE) () (SAVING? OR RECEIPT? OR DEDUCTION?)
S6	189	DONOR? (5N) (ACCOUNT OR ACCOUNTS)
S7	0	ASSETSTREAM?
S8	8792	AU=(JOHNSON, D? OR JOHNSON D? OR STEWARD, D? OR STEWARD D?)
S9	10	S1 AND S4
S10	7	S9 NOT PY>2000
S11	7	RD (unique items)
S12	0	S1 AND (S5 OR S6)
S13	1	S1 AND (INTERNET OR ONLINE OR ON()LINE OR ELECTRONIC? OR C- OMPUTERI?)
S14	1	S13 NOT S11
S15	0	S1 AND S8

11/5/1 (Item 1 from file: 99)  
DIALOG(R) File 99:Wilson Appl. Sci & Tech Abs  
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1815442 H.W. WILSON RECORD NUMBER: BAST98007559  
**Year-end: a time to reflect, a time to take action**  
Dreisbach, Jim;  
Welding Journal v. 76 (Dec. '97) p. 85  
DOCUMENT TYPE: Feature Article ISSN: 0043-2296 LANGUAGE: English  
RECORD STATUS: Corrected or revised record

**ABSTRACT:** The writer discusses the various methods that are available for making donations to the AWS Foundation that will also reduce tax liabilities. The AWS Foundation has numerous programs in place and in development to ensure the continuation of the technology and profession that would benefit from donations. In particular, the means of **donating cash, appreciated stock, real estate, life insurance, and life income gifts** are discussed.

DESCRIPTORS: **Charitable foundations ; Income tax--Deductions;**

11/5/2 (Item 1 from file: 474)  
DIALOG(R) File 474:New York Times Abs  
(c) 2004 The New York Times. All rts. reserv.

07589253 NYT Sequence Number: 811327980301  
**TAX TIP: IN GIVING, A WAY TO AVOID CAPITAL GAINS TAX**  
New York Times, Col. 1, Pg. 21, Sec. 3  
Sunday March 1 1998  
DOCUMENT TYPE: Newspaper JOURNAL CODE: NYT LANGUAGE: English  
RECORD TYPE: Abstract

**ABSTRACT:**  
Advice on avoiding capital gains tax by **giving appreciated assets to charity ; drawing (S)**

**SPECIAL FEATURES:** Drawing  
DESCRIPTORS: Taxation; Capital Gains Tax; Income Tax; Philanthropy

11/5/3 (Item 2 from file: 474)  
DIALOG(R) File 474:New York Times Abs  
(c) 2004 The New York Times. All rts. reserv.

05832775 NYT Sequence Number: 314110901117  
**YOUR MONEY: REMAINDER TRUSTS FOR CHARITY GIFTS**  
ROSEN, JAN M  
New York Times, Col. 1, Pg. 32, Sec. 1  
Saturday November 17 1990  
DOCUMENT TYPE: Newspaper JOURNAL CODE: NYT LANGUAGE: English  
RECORD TYPE: Abstract

**ABSTRACT:**  
Jan M Rosen (Your Money) article discusses charitable trusts; says trusts are popular for **donors** who have an **appreciated asset** that produces little or no income; notes that if asset is donated to trust, it can be sold free of capital gains tax and money can be reinvested in income-producing asset like Treasury bonds (S)

DESCRIPTORS: PHILANTHROPY; INVESTMENT STRATEGIES  
PERSONAL NAMES: ROSEN, JAN M

11/5/4 (Item 1 from file: 475)  
DIALOG(R) File 475:Wall Street Journal Abs  
(c) 2004 The New York Times. All rts. reserv.

08049915 NYT Sequence Number: 000000000202

**TAX REPORT**

Wall Street Journal, Col. 5, Pg. 1, Sec. A  
Wednesday February 2 2000  
DOCUMENT TYPE: Newspaper JOURNAL CODE: WSJ LANGUAGE: English  
RECORD TYPE: Abstract

**ABSTRACT:**

Pres Clinton proposes tax change to encourage **charitable donors** to increase gifts of **appreciated stocks**, art, real estate and other assets (S)

DESCRIPTORS: TAXATION; INCOME TAX; TAX DEDUCTIONS; PHILANTHROPY  
PERSONAL NAMES: CLINTON, BILL (PRES)

11/5/5 (Item 2 from file: 475)  
DIALOG(R) File 475:Wall Street Journal Abs  
(c) 2004 The New York Times. All rts. reserv.

07964263 NYT Sequence Number: 000000971219  
**YOUR MONEY MATTERS: WEEKEND REPORT: GIVING APPRECIATED SECURITIES IS A WAY TO INCREASE VALUE OF HOLIDAY CHARITY**  
Asinof, Lynn  
Wall Street Journal, Col. 3, Pg. 1, Sec. C  
Friday December 19 1997  
DOCUMENT TYPE: Newspaper JOURNAL CODE: WSJ LANGUAGE: English  
RECORD TYPE: Abstract

**ABSTRACT:**

Your Money Matters column suggests **giving appreciated assets** for Christmas as a way to stretch the value of holiday giving; giving away securities rather than cash provides a way for people to get a lot more mileage from their tax deductible contributions; cartoon (M)

SPECIAL FEATURES: Cartoon  
DESCRIPTORS: Philanthropy; STOCKS AND BONDS; Taxation  
PERSONAL NAMES: Asinof, Lynn

11/5/6 (Item 3 from file: 475)  
DIALOG(R) File 475:Wall Street Journal Abs  
(c) 2004 The New York Times. All rts. reserv.

07005923  
**A CHARITABLE WAY TO KEEP A LID ON TAXES**  
Wall Street Journal, Col. 2, Pg. 1, Sec. C  
Friday October 27 1995  
DOCUMENT TYPE: Newspaper JOURNAL CODE: WSJ LANGUAGE: English  
RECORD TYPE: Abstract

**ABSTRACT:**

Observers say it is a good time for **charitable** givers to donate appreciated mutual-fund shares; when one **donates appreciated securities** to fulfill **charitable** commitments, they completely avoid tax on the capital gain (M)

DESCRIPTORS: CAPITAL GAINS TAX; PHILANTHROPY; STOCKS AND BONDS; MUTUAL FUNDS; PERSONAL FINANCES; TAXATION

11/5/7 (Item 4 from file: 475)  
DIALOG(R)File 475:Wall Street Journal Abs  
(c) 2004 The New York Times. All rts. reserv.

06532684  
**TAX BILL SWEETENS RULES FOR GIVING APPRECIATED ASSETS**  
Wall Street Journal, Col. 3, Pg. 1, Sec. C  
Monday August 9 1993  
DOCUMENT TYPE: Newspaper JOURNAL CODE: WSJ LANGUAGE: English  
RECORD TYPE: Abstract

ABSTRACT:  
Examination of some tax provisions of President Clinton's budget bill which just passed in Congress; notes new tax law provides strong incentives to give stocks, bonds, artworks, collectibles, real estate to **charitable** organizations; points out new law allows donors to deduct true market value, while old law limited deductions to its cost or other basis; (Your Money Matters) (M)

COMPANY NAMES: CONGRESS (US)  
DESCRIPTORS: STOCKS AND BONDS; BUDGETS AND BUDGETING; TAXATION; TAX DEDUCTIONS  
PERSONAL NAMES: CLINTON, BILL (PRESIDENT)  
?

14/3,K/1 (Item 1 from file: 474)  
DIALOG(R) File 474:New York Times Abs  
(c) 2004 The New York Times. All rts. reserv.

08126347 NYT Sequence Number: 633348031221  
**NEW GUIDANCE ON GETTING THE MOST OUT OF GIVING**  
Johnston, David Cay  
New York Times, Col. 1, Pg. 6, Sec. 3  
Sunday December 21 2003

**ABSTRACT:**

New Tithings Group, charity founded by Claude Rosenberg, has produced **Internet** guide that aims to show people at all income levels, and all levels of investments...

...Americans fail to reap all available tax savings for their charitable gifts; cites benefits of **donating appreciated assets** rather than cash; graph (M)

**DESCRIPTORS:** Philanthropy; Tax Deductions; Computers and the **Internet** ; Research; Philanthropy